

INVEST CANNABIS ASIA - 31 January 2019



Who is Peterson?

- Founded in 1920 Holland
- MISSION to adapt the design, delivery, and measurement of agriculture and environmental ecosystems
- **VISION** to collaborate with business, investors, governments, foundations, NGOs, communities, farmers, and consumers; prioritizing the Sustainable Development Goals to generate sustainable social, environmental, and economic returns.





PLATFORMS





PRIORITIES

Leadership

Credible Expertise

Values Based
Decision
Making

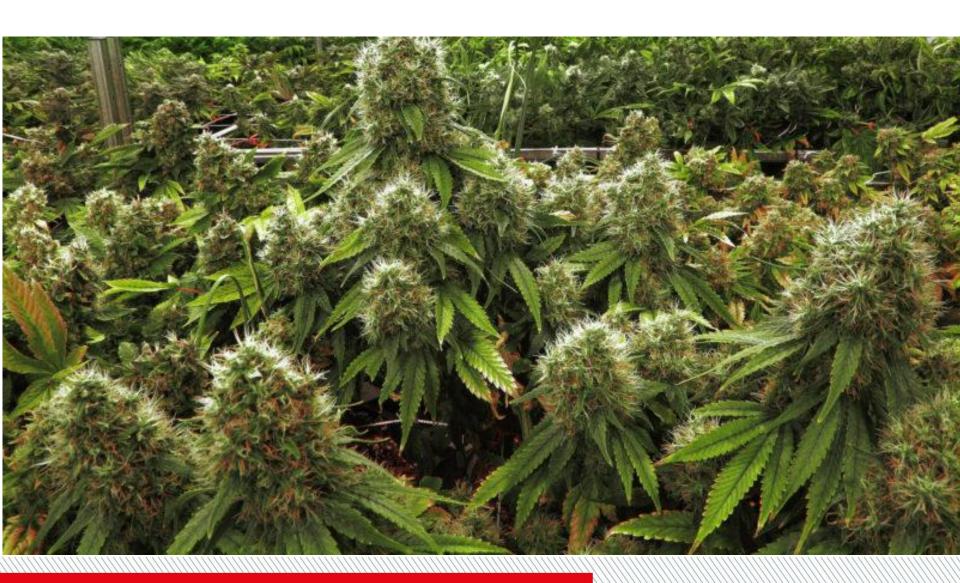
Transparency (Risk and Responsibility)

Innovation



I AM A FARMER







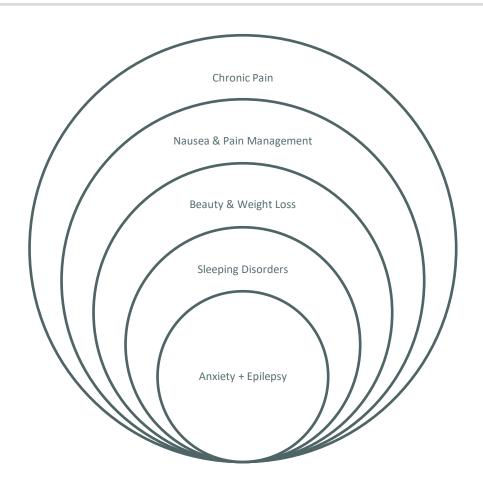


Cannabis Revenues

- 2017 Revenues \$9.5B USD
- 2018 Revenues \$12.2B USD
- 2019 Revenues \$16.9B USD (Arcview Market Research/BDS Analytics)
- 2025 Cannabis market \$164.4B USD
- 2025 Medical Cannabis \$100B USD (Grandview Research)

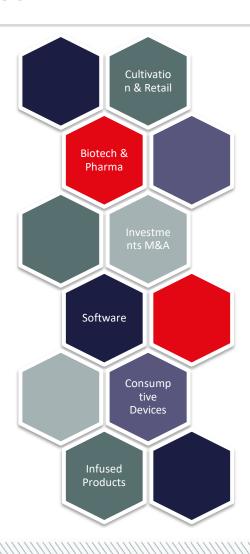


Treatment Priorities



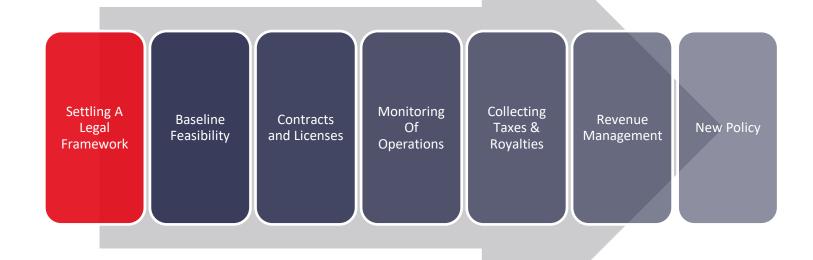


Investment Priorities



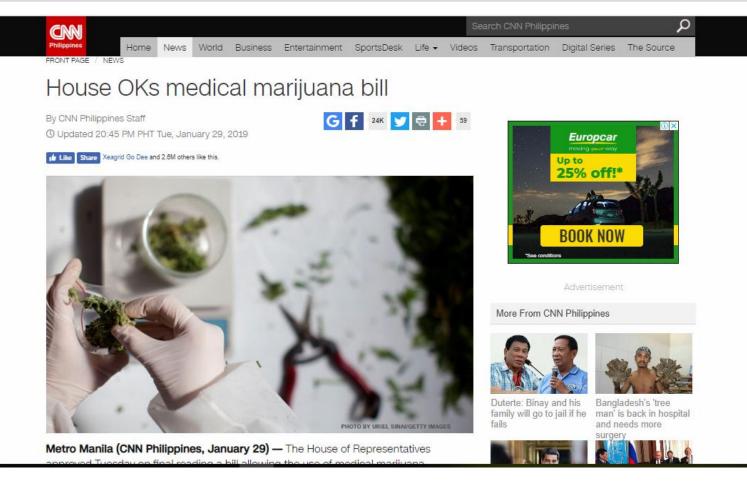


Thailand – Mile High View



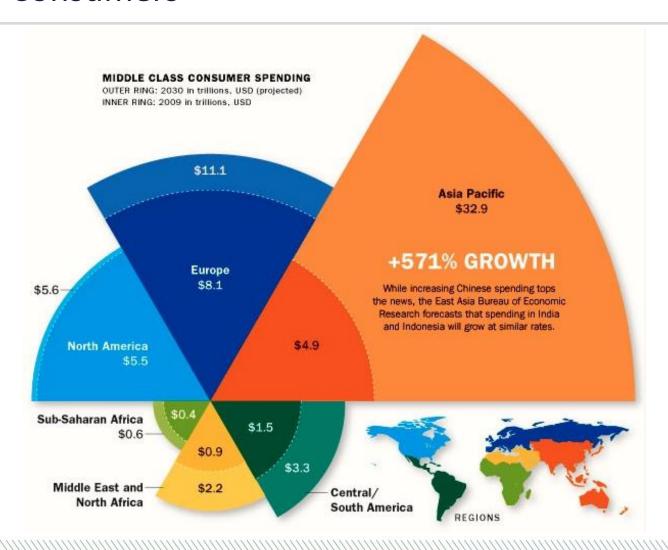


ASIA's Competitive Landscape





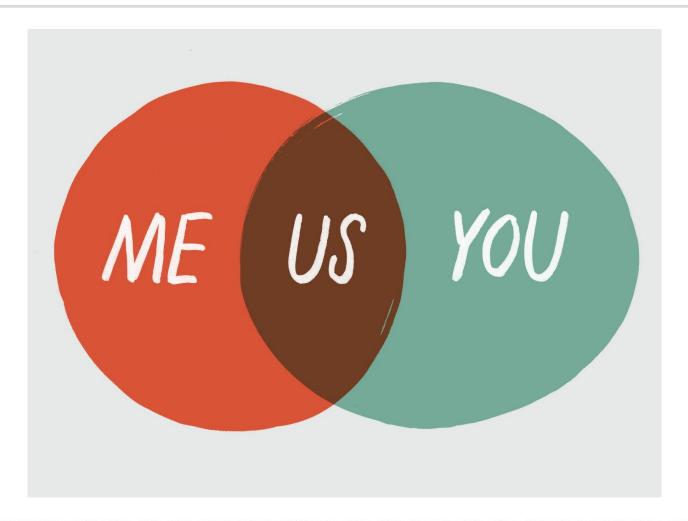
ASIAN Consumers





Collaboration







- 1. Respect Diverse Experience
- 2. Phone Ringers Off
- 3. Participate
- 4. Connect