

MAKING SENSE OF THE SURGING GLOBAL CANNABIS MARKET

Ben Quirin – Regional Managing Director APAC



Hi. I'm Ben.

A young cannabis plant with several green, serrated leaves is growing out of a square soil cube. The plant is centered in the frame against a plain, light gray background. The text "WHO ARE WE" is overlaid in the center of the image in a bold, white, sans-serif font.

WHO ARE WE



Presence in **SEVEN** Canadian
Provinces and **TWELVE**
countries worldwide

TSX : WEED | NYSE : CGC | TSX-V : RIV



10 operational world-class
licensed facilities, indoor
and greenhouse production,
combined 4.3 M sq. ft.
licensed (399,500 sq. m.)



Total announced production
platform will exceed
5.6 million sq. ft. once
complete (520,260 sq. m.)



10 ACMPR licenses

Licensed to produce and
sell dried bud, oil extract,
Softgel capsules

Strategic Partnership

2017

\$245M



Constellation Brands

2018

\$5B

1) Subject to approval by Canopy Growth Shareholders and regulatory approvals. Further details provided in joint press release issued August 15, 2018

DRIVING GLOBAL GROWTH



A large, modern greenhouse with a complex metal frame and rows of green plants growing in the foreground. The structure is made of silver metal beams and pipes, with a glass or plastic covering. The plants are arranged in neat rows, and there are some yellow markers visible. The overall scene is brightly lit, suggesting a well-maintained and productive agricultural facility.

WHAT ARE WE DOING LOCALLY

A close-up, slightly blurred photograph of a scientist in a white lab coat and white gloves. The scientist is using a white pipette to transfer liquid from a small bottle into a white multi-well plate. In the background, there are other laboratory items: a clear bottle with a blue cap containing a yellow liquid, another clear bottle, and a blue rack holding several small vials. The scene is set in a laboratory environment. The text 'EDUCATION & RESEARCH' is overlaid in the center in a bold, white, sans-serif font.

EDUCATION & RESEARCH

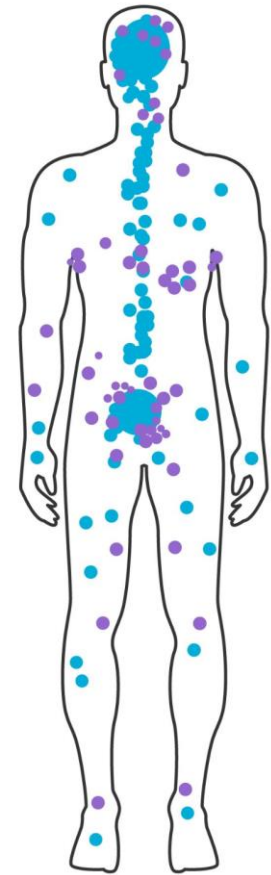
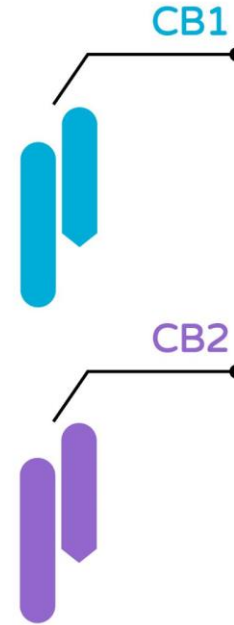
SHARING OUR KNOWLEDGE



Spectrum Cannabis™ is an international medical brand, dedicated to educating healthcare practitioners and simplifying the dialogue around medical cannabis.



Canopy Health is a biopharmaceutical company focused on developing and researching clinically-ready, whole-plant cannabis drug formulations and dose delivery systems.





WORKING WITH LOCAL PARTNERS



INDUSTRY DEVELOPMENT – STRATEGIC PARTNERSHIPS

Media Release

The Hon Jaala Pulford MLC
 Minister for Agriculture
 Minister for Regional Development
 Deputy Leader of the Government
 in the Legislative Council

Thursday, 26 April, 2018

Getting Things Done.
 Making Things Fair.

THE VICTORIAN CONNECTION

Victoria set to become the nation's medicinal cannabis hotspot



by Georgina

A \$16 million

As an early to medicinal able to pre suffering s

And now, establish 200 jobs at Industry D

Fast forward potential to create up to

International Canada are establish a

Q&A: S

Canopy Growth owned subsidiary exploring a greenhouse scale. Its p

pharmaceutical-grade products and rigorous evidence-based physician and pharmacist education.

Q&A: Spectrum Cannabis Australia Managing Director, Ben Quirin

Canopy Growth Corporation – through its wholly-owned subsidiary Spectrum Cannabis Australia – is exploring suitable Victorian locations for a high-tech greenhouse and processing facility to produce at scale. Its priority will be on whole-plant and pharmaceutical-grade products and rigorous evidence-based physician and pharmacist education.

Why Victoria for your Asia Pacific headquarters?

The Victorian Government initially approached us to understand the Canadian experience. Their productive and positive approach, as well as their commitment to innovation, made it clear to us that Victoria was the right place to establish our headquarters and R&D facility. We've committed \$16 million to generate jobs and help the Victorian Government reach its goal of creating jobs, attracting investment and developing high-quality, locally-produced products to meet patient needs. Spectrum Cannabis Australia's priority is to domestic patients and this will be supported by our objectives to undertake local R&D, and education for the medical and general community.



Ben Quirin, Spectrum Cannabis Australia, Managing Director

Victorian Agriculture Minister Jaala Pulford said it was a big step forward for the state's newest industry.

"The reasons for doing this are very much rooted in our desire to provide compassion and support for people who need it most, who are struggling with challenging health issues," she said.

collaboration currently underway between Canopy and Agriculture Victoria and delivering world class results in the cultivation and production of medicinal cannabis.

The Labor Government Medical Cannabis Industry Development Strategy sets out a plan to grow Victoria's emerging medicinal cannabis industry into an established sector – and attracting the world's largest firm to set up operations right here in Victoria is a major step towards that goal.

The strategy aims to have Victoria supplying half of Australia's medicinal cannabis by 2028, along with the creation of 500 jobs in Victoria.

Quotes attributable to Canopy Growth Corporation CEO Bruce Linton

"Supporting the creation of a domestic industry capable of supplying products grown and processed in Australia will further improve patient outcomes and create economic stimulus through job creation and infrastructure investment in the process."

Quotes attributable to Spectrum Australia Managing Director Ben Quirin

"Our goal is to act quickly and establish a market presence here in Victoria. Spectrum genetics are growing healthily here in the country and we are well on our way to identifying suitable locations for a hi-tech greenhouse and processing facility to produce them at scale."

"Our goal is to act quickly and establish a market presence here in Victoria. Spectrum genetics are growing healthily here in the country and we are well on our way to identifying suitable locations for a hi-tech greenhouse and processing facility to produce them at scale."



A large indoor cannabis cultivation facility, likely a greenhouse or warehouse, filled with rows of mature cannabis plants. The plants are densely packed and show signs of being in the flowering stage. The structure is made of metal frames and translucent panels, with several large industrial fans hanging from the ceiling. The overall atmosphere is industrial and controlled.

LOCAL PRODUCTION

QUALITY & STANDARDS

- ❖ Need for rigorous regulations
- ❖ Push for a global discussion around standards
- ❖ Deliver the highest quality products
- ❖ Safety in all production processes and value chain
- ❖ Excellence through responsible leadership and education



Thank You.